

2012 D-40EZ Income Tax Return for Single and Joint Filers with No Dependents



This is a FILL-IN format. Please do not handwrite any data on this form other than your signature.

STAPLE OTHER DOCUMENTS IN UPPER LEFT IN BACK

STAPLE W-2s AND ANY OTHER WITHHOLDING STATEMENTS HERE

Filing status: Single, Married filing jointly, Registered domestic partners filing jointly, or Dependent claimed by someone else Fill in if amended return

Your social security number (SSN) Spouse's/registered domestic partner's SSN Your daytime telephone number

OFFICIAL USE ONLY Vendor ID#0002

Your first name M.I. Last name

Spouse's/registered domestic partner's first name M.I. Last name

Home address (number, street and apartment number if applicable)

City State Zip Code +4

Table with 19 rows for tax calculations. Columns include line number, description, and amount in dollars. Includes items like Total wages, Standard deduction, DC taxable income, and Total Amount Due.

Direct Deposit. To have your refund deposited to your account - checking or savings fill in the oval and enter bank routing and account numbers. See page.

Routing Number Account Number

Third party designee To authorize another person to discuss this return with the OTR, fill in here and enter the name and phone number of that person. See page.

Designee's name Phone number

Signature Under penalties of law, I declare that I have examined this return and, to the best of my knowledge, it is correct. Declaration of paid preparer is based on the information available to the preparer.

Your signature Date Paid preparer's signature Date

Spouse's/domestic partner's signature if filing jointly Date Paid preparer's PTIN Paid preparer's telephone number

Instructions for the D-40EZ

Personal information (SSN, name, address, telephone number)

Refer to page 5 of the General Instructions to prepare personal information.

Filing status

Refer to page 6 of the General Instructions regarding filing status, and fill in the appropriate filing status.

Line 1 Total wages, salaries, tips, unemployment compensation, etc.
Enter amount from 1040, 1040A, 1040EZ, 1040NR, or 1040NR-EZ.

Line 2 Taxable interest and ordinary dividends. **If more than \$1,500, file the Form D-40.**

Taxable interest should be shown on your Forms 1099-INT, 1099-OID, or substitute statements. Include interest from series EE, HH and I US savings bonds. Do not report any tax-exempt interest from box 8 or 9 of Form 1099-INT. Report on Line 2:

- If you have any interest received from a seller-financed mortgage and the buyer used the property as a personal residence;
- If you have accrued interest from a bond;
- If you are reporting original issue discount (OID) in an amount less than the amount shown on the IRS Form 1099-OID;
- If you are reducing your interest income on a bond by the amount of the amortized bond premium;
- If you received interest or ordinary dividends as a nominee; or
- If you had a foreign account or you received a distribution from, or were a grantor of, or transferor to, a foreign trust.

Foreign accounts. If you own more than 50% of the stock in any corporation that owns one or more foreign bank accounts; or if any time during 2012 you had an interest in or signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account) unless:

- The combined value of the accounts was \$10,000 or less during the whole year;
- The accounts were with a US military banking facility operated by a US financial institution;
- You were an officer or employee of a commercial bank that is supervised by the Comptroller of the Federal Reserve System, or the Federal Deposit Insurance Corporation; the account was in your employer's name; and you did not have a personal financial interest in the account;
- You were an officer or employee of a domestic corporation with securities listed on a national securities exchange or with assets of more than \$10 million and 500 or more shareholders of record; the account was in your employer's name; you did not have a personal financial interest in the account; and the corporation's chief financial officer has given you written notice that the corporation has filed a current report that includes the account.

Report any income shown in Box 1a of the Forms 1099-DIV or substitute statements. You may refer to the General Instructions for Schedule B – Interest and Ordinary Dividends from

<http://www.irs.gov>.

Line 3 DC Adjusted Gross Income. Add Lines 1 and 2.

Line 4 Standard deduction plus exemption. Refer to page 7 of the General Instructions regarding standard deduction and personal exemptions.

Line 4a RESERVED

Line 5 DC taxable income. Line 3 minus Line 4. If Line 4 is equal to or more than Line 3, make no entry. If more than \$100,000, file the Form D-40. Refer to instructions on page 8 of General Instructions.

Line 6 Tax. Refer to the instructions on page 8 of General Instructions.

Line 7 DC Low Income Credit. Refer to instructions on page 7 of General Instructions.

Line 7a Number of exemptions claimed on federal return. Enter the number of federal exemptions.

Line 8 Net Tax. Subtract Line 7 from Line 6. If Line 7 is equal to or more than Line 6, make no entry.

Lines 9a, 9b and 9c Refer to instructions on page 8 of General Instructions.

Line 9d RESERVED

Line 10 Tax and/or contributions. Add Lines 8, 9a, 9b, 9c, and 9d (if applicable)

Line 11 Total DC income tax withheld. Refer to instructions on page 6 of General Instructions.

Line 12 Tax paid with extension of time to file or with original return if this is an amended return. Refer to page 8 of General Instructions.

Line 13 DC Earned Income Tax Credit. Refer to page 7 of General Instructions.

Line 13a Number of Qualified EITC Children. Enter the number of qualified children as defined on page 8 of the General Instructions.

Line 14 Total tax payments and credits. Add lines 11-13.

Line 15 Refund. If Line 14 is the larger, subtract Line 10 from Line 14. Include contributions. Answer the IAT question; refer to page 8 of the General Instructions.

Line 16 Amount Owed. If Line 10 is the larger, subtract Line 14 from Line 10. Refer to Payment options on page 4 of the General Instructions.

Line 17 Penalty and interest. Enter any underestimated penalty and interest owed in the appropriate boxes. Refer to page 4 of the General Instructions.

Line 18 Total amount due. Add lines 16 and 17.

Line 19 Total refund. Subtract Line 17 (results) from Line 15.

Direct Deposit. Refer to page 8 of General Instructions.

Third Party Designee. Refer to page 9 of General Instructions.

Signature. Refer to page 9 of General Instructions.

PTIN. Refer to page 9 of General Instructions.

DC Low Income Credit or DC Earned Income Tax Credit

Calculation LIC/EITC *Take only one of these credits.*

(Use this calculation to determine which is better for you to claim)

a	Tax from D-40EZ, Line 6	a	
b	Low income credit	b	
c	Enter the lesser of Line a or Line b	c	
d	Federal Earned Income Credit <i>claimed on 1040, 1040A, 1040EZ.</i>	d	
e	DC Earned Income Tax Credit rate	e	x .40
f	DC Earned Income Tax Credit Multiply Line d by Line e (round to the nearest dollar).	f	

Compare Line c to Line f.

If Line c amount is greater than or equal to Line f, enter it on D-40EZ, Line 7.

If Line f amount is greater than line c, enter it on D-40EZ, Line 13.